2026 Year-End Tax Forms and 2027 Withholding Update News

November 17, 2026

Dear **CertiflexDimension** Client Write-Up, Accounts Payable and Payroll Customers:

2026 W2/W3, 1099/1096, ACA 1095-C, Employer Annual 944 Form and Employer 940 Form (FUTA):

The above form generators for CertiflexDimension Ultra are currently undergoing their final updates for the 2026 year-end changes. The updates will be available for download on or shortly after December 15, 2026.

Important Updates for 2026 IRS 1099-NEC and 1099-MISC Forms

Substantial changes have been introduced for the 2026 1099-NEC and 1099-MISC year-end forms, including new requirements for reporting tips and overtime pay. Additionally, the Form 1099-NEC format layout has changed to two forms per page. The minimum reporting threshold for most criteria has significantly increased from $600.00 in 2025 to $2,000.00 for 2026. Because nearly all companies are now required to file their 1099 forms electronically, it is important to note the substantial differences between paper and e-filed data formats. Please review the official 2026 IRS instructions carefully to see how these changes impact your year-end processes:

https://www.irs.gov/pub/irs-pdf/p1099.pdf and https://www.irs.gov/pub/irs-pdf/i1099mec.pdf

When e-filing 1099 forms using an individual's Taxpayer Identification Number (SSN in the XXX-XX-XXXX format), most electronic filing systems require the first and last names to be submitted in separate fields. To accommodate this, the CertiflexDimension Accounts Payable and Client Write-up systems now feature a **1099 Profile** option per vendor. This feature allows you to set up separate First and Last names, alongside dedicated lines for "Business Name Line 1" and "Business Name Line 2" to ensure accurate 1099 processing. To access this feature from CertiflexDimension **Maintain Vendors**, highlight your selected vendor and click **> Edit**. Then, in the vendor detail window, click > 1099 Profile under the **Additional Options** section.

2027 Federal and State Withholding Tables Release Schedule:

The primary updates for next year's withholding tables will be available for download on or shortly after December 24, 2026. If you use CertiflexDimension Payroll, please check again for any last-minute changes to our downloadable updates before validating paychecks on or after January 15, 2027.

P.S. ***If you are experiencing problems printing from an HP printer, please click on the link below***
Important Notice: Microsoft Windows 11 Printing Issue – Certiflex Software, LLC

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